

# John Charnley Trust Donation Form

If you are able to make a donation, please complete the form and return to:

**The John Charnley Trust**  
c/o McMillan & Co LLP  
28 Eaton Avenue, Matrix Office Park,  
Buckshaw Village, Chorley,  
Lancashire  
PR7 7NA

**Telephone: 01772 299888**  
**Fax: 01772 451000**  
**email: douglas@mcmillanaccountants.com**

*Please tick as appropriate*

I enclose a donation for £.....

*Please make cheques payable to 'The John Charnley Trust'*

Please send me a Standing Order Instruction.

I wish The John Charnley Trust to reclaim tax on all donations I have made since 6th April 2000, and on all future donations I make hereafter.

Please send me the recommended wording to make a legacy in my will.

I agree that The John Charnley Trust may retain my name and address on their database.

Donations can be made by debit/credit card by telephone – 01772 299888.

Signature .....

Name .....

Address .....

.....

..... Postcode .....

*Gift Aid Declaration overleaf*

# Gift Aid Declaration

*giftaidit*

## Details of donor

Name .....

Address .....

.....

..... Postcode .....

I want the charity to treat

\* the enclosed donation of £ ..... as a Gift Aid donation; OR

\* the donation(s) of £ .....which I made on ...../...../..... as (a) Gift Aid donation (s); OR

\* all donations that I make from the date of this declaration until I notify you otherwise as Gift Aid donations; OR

\* all donations I have made for the four years prior to this year and all donations I make from the date of this declaration until I notify you otherwise, as Gift Aid donations.

*\*delete as appropriate*

You must pay an amount of Income Tax and/or Capital Gains Tax for each tax year (6 April one year to 5 April the next) that is at least equal to the amount of tax that the charity will reclaim on your gifts for that tax year.

Signed ..... Date: ...../...../.....

### Notes:

1. Please notify the charity if you:

- want to cancel this declaration
- change your name or home address
- no longer pay sufficient tax on your income and/or capital gains.

2. Tax claimed by the charity:

- The charity will reclaim 28p of tax on every £1 you gave up to 5 April 2008
- The charity will reclaim 25p of tax on every £1 you give on or after 6 April 2008
- The Government will pay to the charity an additional 3p on every £1 you give between 6 April 2008 and 5 April 2011. This transitional relief for the charity does not affect your personal tax position.

If you pay Income Tax at the higher rate, you must include all your Gift Aid donations on your Self Assessment tax return if you want to receive the additional tax relief due to you.